

April 16th, 2021

To Whom It May Concern:

We are providing this letter in connection with the financial statements of Toothy Cow Productions LLC.

Based on our analysis of supporting documents provided to us, it does not appear this entity was in existence – and thus did not have – any financial activity prior to 2021 – as further evidenced by their articles of Organization which were filed in March of 2021 (see following two pages).

Sincerely,

Justin Mellor, CPA, CFE

Mellor and Associates PLLC 6589 S 1300 E Ste 120 Murray, UT 84121

801-750-0605





ARTICLES OF ORGANIZATION LIMITED LIABILITY COMPANY

SS-4270

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Division of Business Services Department of State

State of Tennessee 312 Rosa L. Parks AVE, 6th FL Nashville, TN 37243-1102 (615) 741-2286

For Office Use Only -FILED-

Control # 001176859

Tre Hargett Secretary of State

Filing Fee: \$50.00 per member (minimum fee = \$300.00, maximum fee = \$3,000.00)

| The Articles of Organization presented herein are adopted in accordance with the provisions of the Tennessee Revised Limited Liability Company Act. | 13 / |
|---|-----------------------|
| 1. The name of the Limited Liability Company is: Toothy Cow Productions, LLC | AM] |
| (Note: Pursuant to the provisions of T.C.A. §48-249-106, each Limited Liability Company name must contain the words "Limited Liability Company" or the abbreviation "LLC" or "L.L.C.") | Recei |
| 2. Name Consent: (Written Consent for Use of Indistinguishable Name) This entity name already exists in Tennessee and has received name consent from the existing entity. | ved b |
| 3. This company has the additional designation of: None | Γ - |
| 4. The name and complete address of the Limited Liability Company's initial registered agent and office located in the state of Tennessee is: SHINING ISLE PRODUCTIONS, LLC 1100 BRYANA DR FRANKLIN, TN 37064-6749 WILLIAMSON COUNTY | ennessee Sec |
| 5. Fiscal Year Close Month: December | reta - |
| 6. If the document is not to be effective upon filing by the Secretary of State, the delayed effective date and time is: (none) (Not to exceed 90 days) | ary o |
| 7. The Limited Liability Company will be: ✓ Member Managed | - E |
| 8. Number of Members at the date of filing: 2 | _ (t @ |
| 9. Period of Duration: Perpetual | _ _ _ _ _ |
| 10. The complete address of the Limited Liability Company's principal executive office is: 1100 BRYANA DR FRANKLIN, TN 37064-6749 WILLIAMSON COUNTY | Hargett |

SS-4270 (Rev. 12/12) **RDA 2458**



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Secretary of State

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| The name of the Limited Liability Company is: Toothy C | Cow Productions, LLC | — ; |
|---|--|-------------|
| 11. The complete mailing address of the entity (if different from the principal office) is: 1100 BRYANA DR | | |
| FRANKLIN, TN 37064-6749 | | α α |
| 12. Non-Profit LLC (required only if the Additional Designation of "Non-Profit LLC" is entered in section 3.) ☐ I certify that this entity is a Non-Profit LLC whose sole member is a nonprofit corporation, foreign or domestic, incorporated under or subject to the provisions of the Tennessee Nonprofit Corporation Act and who is exempt | | |
| | fined in T.C.A. §67-4-2004. The business is disregarded as | \ \ \ |
| 13. Professional LLC (required only if the Additional Designation of "Professional LLC" is entered in section 3.) ☐ I certify that this PLLC has one or more qualified persons as members and no disqualified persons as members or holders. Licensed Profession: | | |
| 14. Series LLC (optional) ☐ I certify that this entity meets the requirements of T.C.A. §48-249-309(a) & (b) | | |
| 15. Obligated Member Entity (list of obligated members and signatures must be attached) This entity will be registered as an Obligated Member Entity (OME) Effective Date: (none) I understand that by statute: THE EXECUTION AND FILING OF THIS DOCUMENT WILL CAUSE THE MEMBER(S) TO BE PERSONALLY LIABLE FOR THE DEBTS, OBLIGATIONS AND LIABILITIES OF THE LIMITED LIABILITY COMPANY TO THE SAME EXTENT AS A GENERAL PARTNER OF A GENERAL PARTNERSHIP. CONSULT YOUR ATTORNEY. | | |
| 16. This entity is prohibited from doing business in Tennessee: ☐ This entity, while being formed under Tennessee law, is prohibited from engaging in business in Tennessee. | | |
| 17. Other Provisions: | | — (C |
| Electronic | Business Manager | " |
| Signature | Title/Signer's Capacity | (T |
| Emily Davis | Mar 9, 2021 10:13AM | (|
| Printed Name | Date | ì |

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